



Door County Housing Partnership Pre-Application Questionnaire

This pre-application is intended to help the Door County Housing Partnership make an initial determination as to whether you may qualify for our homeownership program; answers to the questions about income and assets can therefore be approximate. If it appears you could be eligible, we will send you more information about the next step in the approval process. If you ultimately are eligible for the program and decide to submit a full application, we will ask at that time for formal submittal of a variety of income, banking, and other household financial items.

Please mail a completed form to P.O. Box 342, Baileys Harbor, WI 54202.

1. Number of people in your household: _____

Include all persons, regardless of familial status or relationship.

2. Approximate total annual income* – employment and/or other – for all adults in your household (18 years or older):

** Total annual income is your household's GROSS income, meaning your income before taxes, 401(k) withdrawals, insurance, etc. Gross income includes:*

- *Wages, overtime, and tips*
- *Interest and dividends*
- *Social Security, IRA, pensions, and other retirement income*
- *Unemployment, disability, and severance compensation*
- *Alimony and child support*
- *Most forms of public assistance*

3. What are your household's approximate liquid assets*? _____

The Door County Housing Partnership is creating a stable supply of permanently affordable housing for year-round residents to maintain the character, vibrancy, and diversity of the Door County community.

* Liquid assets include the value of:

- Checking & savings accounts
- Life insurance net cash value
- Stocks, bonds, mutual funds, money market funds, and annuities
- Personal property held as an investment
- Lump sums or one-time receipts such as inheritance, lottery winnings, capital gains, or mortgages or deeds of trust
- Mobile homes, recreational vehicles, boats, art collections or similar items

DO NOT count the value of IRAs, 401(k) plans, pensions, other employee retirement funds, and assets not accessible to you.

4. Do you currently own a home or any other real estate? _____

If yes, please describe. _____

5. Are you currently, or do you plan to become, a year-round Door County resident?

Primary, year-round residency which is defined as 10 months or more per calendar year is a Housing Partnership requirement for our homeowners.

Name: _____

E-mail: _____

Phone: _____

Mailing address: _____